General Obligation Debt

Page 1

		20	008	20)13	20	13	201	15	1
		\$197.500 GO Se	ettlement - Bank	\$2,730,000 GO Cor	p Purp & Ref Bonds	\$400,000 G.O. Prope	erty Acquistion Note	\$855,000 GO Co	rp Purp Bonds	1
		Issued: 8/5/2008	TIC - 4.50%	Issued: 3/5/2013	TIC -2.32%	Issued: 7/31/2013	TIC - 3.00%	Issued: 8/18/15	TIC - %	
	Fiscal	"callable"	Principal &		Principal &	"callable"	Principal &		Principal &	
Date	Year	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	FY
01-Dec-2015					\$ 20,095.00			·		
01-June-2016	2016	\$ 50,000.00	\$ 50,000.00	\$ 160,000.00	180,095.00	\$ 160,000.00	\$ 165,835.00	\$ 60,000.00	72,546.33	16
01-Dec-2016					19,295.00				7,650.00	
01-June-2017	2017			165,000.00	184,295.00	160,000.00	165,835.00	80,000.00	87,650.00	17
01-Dec-2017					18,470.00				7,210.00	
01-June-2018	2018			165,000.00	183,470.00			85,000.00	92,210.00	18
01-Dec-2018					17,645.00				6,572.50	
01-June-2019	2019			165,000.00	182,645.00			85,000.00	91,572.50	19
01-Dec-2019					16,737.50				5,935.00	
01-June2020	2020			170,000.00	186,737.50			85,000.00	90,935.00	20
01-Dec-2020				7,777	15,675.00				5,127.50	
01-June-2021	2021			175,000.00	190,675.00			85.000.00	90,127.50	21
01-Dec-2021					14,450.00			,	4,320.00	
01-June-2022	2022			175,000.00	189,450.00			90,000.00	94,320.00	22
01-Dec-2022				17 0,000100	13,093.75			00,000.00	3,330.00	
01-June-2023	2023			180.000.00	193,093.75			90,000.00	93,330.00	23
01-Dec-2023	2023			100,000.00	11,563.75			30,000.00	2,340.00	2.5
01-June-2024	2024			185,000.00	196,563.75			95,000.00	97,340.00	24
01-Dec-2024					9,852.50				1,200.00	
01-June-2025	2025			190,000.00	199,852.50			100,000.00	101,200.00	25
01-Dec-2025					7,952.50					
01-June2026	2026			80,000.00	87,952.50					26
01-Dec-2026					7,032.50					
01-June-2027	2027			80,000.00	87,032.50					27
01-Dec-2027				,	6,112.50					
01-June-2028	2028			80,000.00	86,112.50					28
01-Dec-2028				55,553.00	5,112.50					
01-June-2029	2029			85,000.00	90,112.50					29
01-Dec-2029	LULU			55,500.00	4,050.00					
01-June-2030	2030			85,000.00	89,050.00					30
01-Dec-2030					2,775.00					
01-June-2031	2031			90,000.00	92,775.00					31
01-Dec-2031					1,425.00					
01-June-2032	2032			95,000.00	96,425.00					32
			la 				1			
		\$ 50,000.00	\$ 50,000.00	\$ 2,325,000.00	\$ 2,707,675.00	\$ 320,000.00	\$ 331,670.00	\$ 855,000.00	\$ 954,916.33	

Speer Financial, Inc. November 13, 2015

General Obligation Debt

Page 2

			Less	Less	Less		Ī
	Total	Total	Sewer	Water	T.I.F.	Total Property	
	Principal	Principal &	Revenue	Revenue	Revenue	Taxes	
FY		Interest					FY
		\$ 20,095.00					
16	\$ 430,000.00	468,476.33	\$ 90,525.00	\$ 60,192.00	\$ 37,987.00	\$ 299,867.33	16
		26,945.00				~	
17	405,000.00	437,780.00	89,875.00	113,715.00	37,987.00	223,148.00	17
		25,680.00				·	
18	250,000.00	275,680.00	89,225.00	112,715.00	37,987.00	61,433.00	18
		24,217.50					
19	250,000.00	274,217.50	88,575.00	111,715.00	37,987.00	60,158.00	19
		22,672.50				·	
20	255,000.00	277,672.50	87,860.00	115,615.00	37,987.00	58,883.00	20
		20,802.50					
21	260,000.00	280,802.50	92,047.50	114,302.50	37,987.00	57,268.00	21
		18,770.00			·		
22	265,000.00	283,770.00	91,067.50	112,832.50	37,987.00	60,653.00	22
		16,423.75					
23	270,000.00	286,423.75	89,982.50	116,205.00	37,987.00	58,673.00	23
		13,903.75					
24	280,000.00	293,903.75	93,792.50	114,335.00		99,680.00	24
		11,052.50					
25	290,000.00	301,052.50	92,405.00	117,300.00		102,400.00	25
		7,952.50					
26	80,000.00	87,952.50	95,905.00			-	26
		7,032.50					
27	80,000.00	87,032.50	94,065.00			-	27
		6,112.50					
28	80,000.00	86,112.50	92,225.00			-	28
		5,112.50					
29	85,000.00	90,112.50	95,225.00			-	29
		4,050.00					
30	85,000.00	89,050.00	93,100.00			-	30
31	90,000.00	2,775.00 92,775.00	95,550.00			_	31
31	90,000.00	1,425.00	95,550.00			-	ગ
32	95,000.00	96,425.00	97,850.00			-	32
	,	11, .20.00	2.,200.00				

\$ 3,550,000.00 \$ 4,044,261.33

1,088,927.00 \$ 303,896.00 \$1,082,163.33

Revenue Debt

*Does not count against the City's debt capacity

		200	5	20	07					
		\$860,000 SRF	Water Rev	\$83,000 SR	F Water Rev			Less		7
		Refunded: 12/1/2015	TIC - 1.750%	Issued: 5/5/2007	TIC - 3.000%	Total	Total	Water	Total Property	
	Fiscal		Principal &		Principal &	Principal	Principal &	Revenue	Taxes	
Date	Year	Principal	Interest	Principal	Interest		Interest			FY
01-Dec-2015			\$ 8,025.00		\$ 750.00		\$ 8,775.00			
01-June-2016	2016	\$ 42,000.00	48,018.75	\$ 4,000.00	4,875.00	\$ 46,000.00	52,893.75	\$ 61,668.75	-	16
01-Dec-2016			4,313.75		690.00		5,003.75			
01-June-2017	2017	43,000.00	48,546.25	4,000.00	4,805.00	47,000.00	53,351.25	58,355.00	-	17
01-Dec-2017			3,937.50		630.00		4,567.50			
01-June-2018	2018	44,000.00	49,062.50	4,000.00	4,735.00	48,000.00	53,797.50	58,365.00	•	18
01-Dec-2018			3,552.50		570.00		4,122.50			
01-June-2019	2019	46,000.00	50,567.50	4,000.00	4,665.00	50,000.00	55,232.50	59,355.00	-	19
01-Dec-2019			3,150.00		510.00		3,660.00			
01-June-2020	2020	47,000.00	51,050.00	4,000.00	4,595.00	51,000.00	55,645.00	59,305.00	-	20
01-Dec-2020			2,738.75		450.00		3,188.75			
01-June-2021	2021	48,000.00	51,521.25	5,000.00	4,425.00	53,000.00	55,946.25	59,135.00	•	21
01-Dec-2021			2,318.75		375.00		2,693.75			
01-June-2022	2022	50,000.00	52,981.25	5,000.00	5,437.50	55,000.00	58,418.75	61,112.50	-	22
01-Dec-2022			1,881.25		300.00		2,181.25			
01-June-2023	2023	51,000.00	53,418.75	5,000.00	5,350.00	56,000.00	58,768.75	60,950.00	-	23
01-Dec-2023			1,435.00		225.00		1,660.00			
01-June-2024	2024	53,000.00	54,845.00	5,000.00	5,262.50	58,000.00	60,107.50	61,767.50	-	24
01-Dec-2024			971.25		150.00		1,121.25	00.545.00		
01-June-2025	2025	55,000.00	56,248.75	5,000.00	5,175.00	60,000.00	61,423.75	62,545.00	-	25
01-Dec-2025 01-June-2026	2026	56.000.00	490.00 56,630.00	5.000.00	75.00 5,087.50	61.000.00	565.00 61,717.50	62.282.50	-	26
01-June-2026	2026	56,000.00	30,030.00	5,000.00	5,087.50	61,000.00	61,717.50	02,282.50	-	

\$ 535,000.00 \$ 605,703.75 **\$ 50,000.00** \$ 59,137.50 **\$ 585,000.00** \$ 664,841.25 **\$** 664,841.25 **\$**

Speer Financial, Inc. November 13, 2015

T.I.F. Rebate Obligations

		Casey's Market	ting C	ompany			
		*Annual App	propriat	tion			
	Fiscal	NTE: \$56	61,348.6	35		Total	Total
Date	Year	Taxable Value		Rebate	FY	Taxable Value	Annual App
01-Dec-2015							
01-June-2016	2016				16	\$ -	\$ -
01-Dec-2016							
01-June-2017	2017				17		
01-Dec-2017							
01-June-2018	2018				18		
01-Dec-2018							
01-June-2019	2019	\$ 810,000	\$	28,067.00	19	\$ 810,000	\$ 28,067.00
01-Dec-2019							
01-June-2020	2020	810,000		28,067.00	20	810,000	28,067.00
01-Dec-2020						242.222	
01-June-2021	2021	810,000		28,067.00	21	810,000	28,067.00
01-Dec-2021		040.000				040.000	20 007 00
01-June-2022	2022	810,000		28,067.00	22	810,000	28,067.00
01-Dec-2022		040.000		00 007 00		040.000	00 007 00
01-June-2023	2023	810,000		28,067.00	23	810,000	28,067.00
01-Dec-2023	2024	040.000		00 007 00	24	940 000	20 067 00
01-June-2024 01-Dec-2024	2024	810,000		28,067.00	24	810,000	28,067.00
	2025	940,000		20 067 00	25	910 000	20 067 00
01-June-2025 01-Dec-2025	2025	810,000		28,067.00	25	810,000	28,067.00
01-Dec-2025 01-June-2026	2026	810,000		28,067.00	26	810,000	28,067.00
01-June-2026	2026	810,000		20,007.00	20	810,000	28,007.00
01-Dec-2020 01-June-2027	2027	810,000		28,067.00	27	810,000	28,067.00
01-Dec-2027	2021	010,000		20,007.00	LI	010,000	20,007.00
01-June-2028	2028	810,000		28,067.00	28	810,000	28,067.00
01-Dec-2028	2020	010,000		20,007.00		010,000	20,007.00
01-June-2029	2029	810,000		28,067.00	29	810,000	28,067.00
01-Dec-2029		0.0,000				0.10,000	
01-June-2030	2030	810,000		28,067.00	30	810,000	28,067.00
01-Dec-2030							
01-June-2031	2031	810,000		28,067.00	31	810,000	28,067.00
01-Dec-2031							
01-June-2032	2032	810,000		28,067.00	32	810,000	28,067.00
01-Dec-2032							
01-June-2033	2033	810,000		28,067.00	33	810,000	28,067.00
01-Dec-2033							
01-June-2034	2034	810,000		28,067.00	34	810,000	28,067.00
01-Dec-2034							
01-June-2035	2035	810,000		28,067.00	35	810,000	28,067.00
01-Dec-2035							
01-June-2036	2036	810,000		28,067.00	36	810,000	28,067.00
01-Dec-2036							
01-June-2037	2037	810,000		28,067.00	37	810,000	28,067.00
01-Dec-2037							
01-June-2038	2038	810,000		28,075.65	38	810,000	28,075.65

\$ 561,348.65

\$ 561,348.65

TIF Revenue Abatement

				Transfer To				Tax Increment		1
)13	General Obligation				Financing	Total T. I. F.	
			p Purp & Ref Bonds 3/5/2013	Debt Service Principal &	Interfund Loan Parkside Dr.	Interfund Loan Dorsey & Whitney	Interfund Loan Park Project	Rebate Agreements	Taxes Fiscal Year	l
	Fiscal	issueu.	Principal &	Interest	Road Project	Legal Fees	Engineering Fees	Agreements	riscai reai	
Date	Year	Principal	Interest			Acciona			Certify December 1st	FY
01-Dec-2015 01-June-2016	16	\$ 37,987.00	\$ 37,987.00	\$ 37,987.00	\$ 150,000.00				\$ 187,987.00	16
01-Dec-2016		·		,					←	
01-June-2017 01-June-2017	17	37,987.00	37,987.00	37,987.00		100,000.00	200,000.00		337,987.00	17
01-Dec-2018	18	37,987.00	37,987.00	37,987.00					37,987.00	18
01-Dec-2018 01-June-2019	19	37,987.00	37,987.00	37,987.00				\$ 28,067.00	66,054.00	19
01-Dec-2019 01-June-2020	20	37,987.00	37,987.00	37,987.00				28,067.00	66,054.00	20
01-Dec-2020 01-June-2021	21	37,987.00	37,987.00	37,987.00				28.067.00	66.054.00	21
01-June-2021 01-Dec-2022	22	37.987.00	37.987.00	37.987.00				28.067.00	66.054.00	22
01-Dec-2022		,	,	,					,	
01-June-2023 01-Dec-2023	23	37,987.00	37,987.00	37,987.00				28,067.00	66,054.00	23
01-June-2024	24							28,067.00	28,067.00	24
01-Dec-2024 01-June-2025	25							28,067.00	28,067.00	25
01-Dec-2025 01-June-2026	26							28,067.00	28,067.00	26
01-Dec-2026 01-June-2027	27							28,067.00	28,067.00	27
01-June-2027 01-Dec-2028								ĺ		
01-Dec-2028	28							28,067.00	28,067.00	28
01-June-2029 01-Dec-2029	29							28,067.00	28,067.00	29
01-June-2030	30							28,067.00	28,067.00	30
01-Dec-2030 01-June-2031	31							28,067.00	28,067.00	31
01-June-2031 01-Dec-2032	32							28,067.00	28,067.00	32
01-Dec-2032 01-June-2033	33							28,067.00	28,067.00	33
01-Dec-2033 01-June-2034									·	34
01-Dec-2034	34							28,067.00	28,067.00	
01-June-2035 01-June-2035	35							28,067.00	28,067.00	35
01-Dec-2036	36							28,067.00	28,067.00	36
01-Dec-2036 01-June-2037	37							28,067.00	28,067.00	37
01-June-2037 01-Dec-2038	38							28,075.65	28,075.65	38
		\$ 303,896.00	\$ 303,896.00	\$ 303,896.00	\$ 150,000.00	\$ 100,000.00	\$ 200,000.00	\$561,348.65	\$ 1,315,244.65	

	General	Obligation	on	Debt C	apacity		Page 1
•					/	-	
	Column:	#1		#2 /	#3	#4	#5
A		FY 14-15		FY 15-16 *	FY 16-17	FY 17-18	FY 18-19
Assessed Valuation(100%)/GO Bond Capacity		1/1/2013		1/1/2014	1/1/2015	1/1/2016	1/1/2017
Property Valuation @(100%)(Actual/Proje	ected)	\$187,668,595	5 \$1	189,381,855	\$190,328,764	\$191,280,408	\$192,236,810
Statutory GO Debt Limit @ 5% of 100% V	'alue	\$9,383,430)	\$9,469,093	\$9,516,438	\$9,564,020	\$9,611,841
Banda Outatandina (Basinnina Fiscal	Vaarl						
Bonds Outstanding (Beginning Fiscal GO Bonds (Outstanding - Maturities)	rear)	\$ 3,111,822.82) ¢	2,695,000.00	\$ 3,120,000.00	\$ 2,715,000.00	\$ 2,465,000.00
TIF Revenue Bonds Outstanding (Principal Only)		Ф 3,111,022.02	<u>د</u> ک	2,695,000.00	\$ 3,120,000.00	\$ 2,715,000.00	\$ 2,465,000.00
TIF Revenue Bonds Outstanding (Principal Only) TIF Rebate Agreements (Annual Appropriations)				28,067.00	28,067.00	\$ 28,067.00	\$ 28,067.00
Other Debt Outstanding (Principal Only)				20,007.00	20,007.00	φ 20,007.00	φ 20,007.00
Other Debt Outstanding (Finicipal Only)					<u>-</u>	-	-
Bonds Paid (During Fiscal Year)							
GO Debt (Principal Only) (Paid)		\$ 416,427.30) \$	430,000.00	\$ 405,000.00	\$ 250,000.00	\$ 250,000.00
GO Debt Refunded (Principal Only) (Paid)							
TIF Rebate Agreements (Paid) (Annual Appropria	ition)						28,067.00
Other Debt (Principal Only) (Paid)							
Bonds Issued (During Fiscal Year)							
GO Bonds (Principal Only) (Issued)			\$	855,000.00			
TIF Rebate Agreements (Annual Appropriations)			Φ	655,000.00			
TIF Rebate Agreements (Armual Appropriations)							
Other Debt (Principal Only) (Issued)							
Other Dept (Fillicipal Only) (Issued)					/		
Remaining GO Debt Capacity (Not Obligation	ated)	\$6,688,034	ļ	\$6,321,026	\$6,773,371	\$7,070,953	\$7,396,841
Percent of Capac	ity Remaining	71.27%	6	66.75%	71.18%	73.93%	76.96%
GO Contingency Reserve (% of GO Capacity)	20%	\$1,876,686	;	\$1,893,819	\$1,903,288	\$1,912,804	\$1,922,368
Total GO Capacity - Less Contingen	cy Reserve	\$4,811,348	3 \$	\$4,427,207	\$4,870,084	\$5,158,149	\$5,474,472
			18		•	•	
Percent of Capac	ity Remaining	51.27%	/_	46.75%	51.18%	53.93%	56.96%
	,		<u> </u>	7 70.13/0	31.10/0	33.33/0	30.3070

General Obligation Debt Capacity

Page 2

#6	#7	#8	#9	#10	#11	#12	#13	#14
FY 19-20	FY 20-21	FY 21-22	FY 22-23	FY 23-24	FY 24-25	FY 25-26	FY 26-27	FY 27-28
1/1/2018	1/1/2019	1/1/2020	1/1/2021	1/1/2022	1/1/2023	1/1/2024	1/1/2025	1/1/2026
\$193,197,994	\$194,163,984	\$195,134,804	\$196,110,478	\$197,091,030	\$198,076,486	\$199,066,868	\$200,062,202	\$201,062,513
	**			40.051.550	** ***			
\$9,659,900	\$9,708,199	\$9,756,740	\$9,805,524	\$9,854,552	\$9,903,824	\$9,953,343	\$10,003,110	\$10,053,126
\$ 2,215,000.00	\$ 1,960,000.00	\$ 1,700,000.00	\$ 1,435,000.00	\$ 1,165,000.00	\$ 885,000.00	\$ 595,000.00	\$ 515,000.00	\$ 435,000.00
\$ 28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00
-	-	-	-	-	-	-	-	-
\$ 255,000.00	\$ 260,000.00	\$ 265,000.00	\$ 270,000.00	\$ 280,000.00	\$ 290,000.00	\$ 80,000.00	\$ 80,000.00	\$ 80,000.00
28,067.00	28,067.00	28,067.00	28,067.00	28,067.00	28,067.00	28,067.00	28,067.00	28,067.00
¢7 c00 000	\$0,000,400	¢0 224 740	¢0 C40 E04	¢0.000.550	£0.200.024	¢0.420.242	¢0 EC0 440	¢0 c00 40c
\$7,699,900 79.71%	\$8,008,199 82.49%	\$8,321,740 85.29%	\$8,640,524 88.12%	\$8,969,552 91.02%	\$9,308,824 93,99%	\$9,438,343 94.83%	\$9,568,110 95.65%	\$9,698,126 96.47%
19.1170	02.4976	03.29 /0	00.1270	91.0276	93.9970	94.03%	93.03%	90.47 /0
\$1,931,980	\$1,941,640	\$1,951,348	\$1,961,105	\$1,970,910	\$1,980,765	\$1,990,669	\$2,000,622	\$2,010,625
\$5,767,920	\$6,066,559	\$6,370,392	\$6,679,419	\$6,998,641	\$7,328,059	\$7,447,675	\$7,567,488	\$7,687,501
	<u> </u>				<u> </u>			
59.71%	62.49%	65.29%	68.12%	71.02%	73.99%		75.65%	76.47%
0.500%	0.500%	0.500%	0.500%	0.500%	0.500%	0.500%	0.500%	0.500%

T. I. F. Debt Report

Procter & Gamble - Phase II

* TIF District Expires in 2028

Page 1

Frozen Base Value - \$0				Distr	rict #16180						
	Column:		#1		#2 /	/	#3		#4		#5
	Fiscal Year		FY 14-15		FY 15-16 🖌		FY 16-17		FY 17-18		FY 18-19
	County Assessor's Value as of		1/1/2013		1/1/2014		1/1/2015		1/1/2016		1/1/2017
TIF Value Existing											
TIF Captured Value (Commercial Property	v @ 100%)		\$1,438,173								
Commercial Property Rollback %			95.000%		90.000%		90.000%		90.000%		90.000%
TIF Captured Value (Commercial Property			\$1,366,264		\$0		\$0		\$0		\$0
<u> </u>	·										
TIF Industrial Property @ 100%			\$0		\$0		\$0		\$0		\$0
Industrial Property Rollback %			95.000%		90.000%		90.000%		90.000%		90.000%
TIF Captured Value (Industrial Property R	follback Value)		\$0		\$0		\$0		\$0		\$0
TIF Personal Property/Agricultural @ 100	%		\$0		\$0		\$0		\$0		\$0
TIF Captured Value (Residential Property	100 % Value)						\$0		\$0		\$0
Residential Property Rollback %			54.4002%		55.7335%		55.7335%		55.7335%		55.7335%
TIF Captured Value (Residential Property	Rollback Value)		\$0		\$0		\$0		\$0		\$0
Total TIF Property Value (Taxable)	_		\$1,366,264		\$0		\$0		\$0		\$0
Rate/Thousand			\$29.072		\$28.512		\$28.512		\$28.512		\$28.512
Total TIF Revenue (Taxable Value x Rate/T	The supposed ()	¢	39,719.87	•	φ20.512	\$	φ20.512	\$	φ20.512	\$	φ20.512
Total TIP Revenue (Taxable Value x Rate/T	nousand)	Ψ	39,7 19.07	Ψ		Ψ		Ψ	_	Ψ	_
Total TIF Dollars		\$	39,719.87	\$	-	\$	-	\$	-	\$	-
Current / Future Debt Service Requireme	nts GO Obligations			\$	-						
Current / Future TIF Rebate Obligations	J			\$							
Current / Future Interfund Loans											
UNCLAIMED T.I.F. DOLLARS		\$	39,719.87	\$	-	\$	-	\$	-	\$	-
					*	\					
TIF Value Future Growth-Building Com	pleted In Calendar Year:		2013		2014	/	2015		2016		2017
Commercial Property (100%)			\$0		\$0		\$0		\$0		\$0
Industrial Property (100%)			\$0		\$0		\$0		\$0		\$0
Agricultural Property (100%)			\$0		\$0		\$0		\$0		\$0
Housing Units Constructed/Year			0		0		0		0		0
Housing Unit Value/Unit			\$200,000		\$200,000		\$200,000		\$200,000		\$200,000
Housing Units Constructed 100% Value			\$0		\$0		\$0		\$0		\$0
Total Future Value	_		\$0	1	\$0		\$0		\$0		\$0
Valuation Growth Factor			-100.000%]	0.000%		0.000%		0.000%	i	0.000%

SPEER FINANCIAL, INC.

November 13, 2015

Page 2

Last	Abatement	

						/						
	#6		#7	#8	#9 /	/	#10	#11		#12	#13	#14
	FY 19-20		20-21	FY 21-22	FY 22-23 📕		FY 23-24	FY 24-25		Y 25-26	FY 26-27	FY 27-28
1	1/1/2018	1/1	I/2019	1/1/2020	1/1/2021		1/1/2022	1/1/2023	1	/1/2024	1/1/2025	1/1/2026
							\$0	\$0		\$0	\$0	\$0
	90.000%		90.000%	90.000%	90.000%	•	90.000%	90.000%		90.000%	90.000%	90.000%
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	90.000%		90.000%	90.000%	90.000%	,	90.000%	90.000%		90.000%	90.000%	90.0009
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	40		40	***	**		•			***	40	
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	55.7335%		55.7335%	55.7335%	55.7335%)	55.7335%	55.7335%		55.7335%	55.7335%	55.7335%
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	\$28.512		\$28.512	\$28.512	\$28.512		\$28.512	\$28.512		\$28.512	\$28.512	\$28.512
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	-	\$	-	\$ -	\$ -	\$	-	\$ -	\$	-	\$ -	\$ -
3		\$		\$ -	\$ -	\$	-	\$ -	\$	-	\$ -	\$ -
	<u>2018</u>		<u>2019</u>	2020	<u>2021</u>		2022	2023		2024	<u>2025</u>	202
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	0		0	0	0)	0	0		0	0	
	\$200,000		\$200,000	\$200,000	\$200,000		\$200,000	\$200,000		\$200,000	\$200,000	\$200,000
	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
_	\$0		\$0	\$0	\$0		\$0	\$0		\$0	\$0	\$0
	0.000%		0.000%	0.000%	0.000%		0.000%	0.000%		0.000%	 0.000%	0.000

T. I. F. Debt Report

Procter & Gamble - Phase III

Page 1

Ti ii i i Boot Noport					90
		* TIF District Expires i	n 2029		
Frozen Base Value -		District #16172			
			/		
Column: Fiscal Year	#1 FY 14-15	#2 FY 15-16	#3 FY 16-17	#4 FY 17-18	#5 FY 18-19
County Assessor's Value as of	1/1/2013	1/1/2014	1/1/2015	1/1/2016	1/1/2017
County Assessor s value as or	1/1/2013	1/1/2014	1/1/2013	1/1/2010	1/1/2017
TIF Value Existing					
TIF Captured Value (Commercial Property @ 100%)	\$4,806,065				
Commercial Property Rollback %	95.000%	90.000%	90.000%		
TIF Captured Value (Commercial Property Rollback Value)	\$4,565,762	\$0	\$0	\$0	\$0
TIF Industrial Property @ 100%	\$0	\$0	\$0	\$0	\$0
Industrial Property Rollback %	95.000%	90.000%	90.000%	• •	
TIF Captured Value (Industrial Property Rollback Value)	\$0	\$ 0	\$0		\$0
	•	•	·	•	·
TIF Personal Property/Agricultural @ 100%	\$0	\$0	\$0	\$0	\$0
TIF Captured Value (Residential Property 100 % Value)			\$0	\$0	\$0
Residential Property Rollback %	54.4002%	55.7335%	55.7335%	• •	
TIF Captured Value (Residential Property Rollback Value)	\$0	\$0	\$0		\$0
Total TIF Property Value (Taxable)	\$4,565,762	\$0	\$0	\$0	\$0
Rate/Thousand	\$29.072	\$28.512	\$28.512		\$28.512
Total TIF Revenue (Taxable Value x Rate/Thousand)	\$ 132,735.83	\$ -	\$ -	\$ -	\$ -
Total TIF Dollars with Backfill	\$ 132,735.83	\$ -	\$ -	\$ -	\$ -
Current / Future Debt Service Requirements GO Obligations					
Current / Future TIF Rebate Obligations					
Current / Future Interfund Loans					
UNCLAIMED T.I.F. DOLLARS	\$ 132,735.83	\$ -	\$ -	\$ -	\$ -
		*			
TIF Value Future Growth-Building Completed In Calendar Year:	2013	2014	2015	2016	2017
Commercial Property (100%)	<u>2013</u> \$0	<u>2014</u> \$0	<u>2013</u> \$0		\$0
Industrial Property (100%)	\$0	\$0	\$0		\$0
Agricultural Property (100%)	\$0	\$0	\$0	• • • • • • • • • • • • • • • • • • • •	\$0
Housing Units Constructed/Year	0	0	• • • • • • • • • • • • • • • • • • • •		
Housing Unit Value/Unit	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000
Housing Units Constructed 100% Value	\$0	\$0	\$0	•	\$0
Total Future Value	\$0	\$0	\$0	\$0	\$0
Valuation Growth Factor	0.000%	0.000%	0.000%	0.000%	0.000%

SPEER FINANCIAL, INC.

November 13, 2015

Page 2

	atement		/	/					
	#6	#7	#8	#9	#10	#11	#12	#13	#14
	Y 19-20	FY 20-21	FY 21-22 🖌	FY 22-23	FY 23-24	FY 24-25	FY 25-26	FY 26-27	FY 27-28
1	/1/2018	1/1/2019	1/1/2020	1/1/2021	1/1/2022	1/1/2023	1/1/2024	1/1/2025	1/1/2026
				\$0	\$0	\$0	\$0	\$0	\$0
	90.000%	90.000%	90.000%	90.000%	90.000%	90.000%	90.000%	90.000%	90.000%
	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
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	\$0	\$0	\$0	\$0	·			\$0	\$0
	90.000%	90.000%	90.000%	90.000%				90.000%	90.000%
	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	55.7335%	55.7335%	55.7335%	55.7335%				55.7335%	55.7335%
	55.7335% \$0	55.7335% \$0	55.7335% \$0	55.7335% \$0				55.7335% \$0	55.7335% \$0
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	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	\$28.512	\$28.512	\$28.512	\$28.512				\$28.512	\$28.512
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Ψ	<u> </u>		Ψ	Ψ -	Ψ -	-	-	Ψ -	<u> </u>
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\$				·		•		•	•
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\$	- \$	-	\$ - \$ -	\$ - \$ -	\$ - \$ -	\$ -	\$ -	\$ - \$ -	\$ - \$ -
\$	- \$ - \$	2019	\$ - \$ -	\$ - \$ -	\$ - \$ -	\$ - \$ -	\$ - \$ -	\$ - \$ -	\$ - 2026
\$	- \$ - \$ 2018	- - 2019 \$0	\$ - \$ - \$ 2020 \$0	\$ - \$ - 2021	\$ - \$ - 2022	\$ - \$ - 2 2023	\$ - \$ - 2024 \$0	\$ - \$ - 2025	\$ - \$ - 2026
\$	- \$ - \$ 2018 \$0 \$0	- - 2019 \$0 \$0	\$ - \$ - \frac{2020}{\$0}	\$ - \$ - \frac{2021}{\$0}	\$ - \$ - 2022 \$0	\$ - \$ - 2 2023 \$0 \$0	\$ - \$ - \$ 2024 \$0 \$0	\$ - \$ - \frac{2025}{\$0}	\$ - \$ - \frac{2026}{\$0} \$0
\$	- \$ - \$ 2018 \$ 0 \$	- - 2019 \$0 \$0 \$0	\$ - \$ - \frac{2020}{\$0} \$0 \$0	\$ - \$ - 2021 \$0 \$0 \$0	\$ - \$ - 2022 \$0 \$0 \$0	\$ - \$ - 2 2023 \$0 \$0	\$ - \$ - 2024 \$0 \$0 \$0	\$ - \$ - 2025 \$ 50 \$ 90 \$ 90	\$ - \$ - \frac{2026}{50} \$0 \$0
\$	- \$ - \$ 2018 \$0 \$0 \$0 0	- - 2019 \$0 \$0 \$0	\$ - \$ - \frac{2020}{\$0} \$0 \$0 0	\$ - \$ - 2021 \$0 \$0 \$0 0	\$ - \$ - 2022 \$0 \$0 \$0	\$ - \$ - 2 <u>2023</u> \$0 \$0	\$ - \$ - \$ 2024 \$0 \$0 \$0	\$ - \$ - \frac{2025}{50} \frac{50}{50} 0	\$ - \$ - \frac{2026}{50} \frac{50}{0}
\$	- \$ 2018 \$0 \$0 \$0 \$200,000	- 2019 \$0 \$0 \$0 \$0 \$200,000	\$ - \$ - 2020 \$0 \$0 \$0 \$0 \$0 \$200,000	\$ - \$ - 2021 \$0 \$0 \$0 \$200,000	\$ - \$ - 202: \$0 \$0 \$0 \$200,000	\$ - \$ - 2 2023 \$0 \$0 \$200,000	\$ - \$ - \$ 2024 \$0 \$0 \$0 \$200,000	\$ - \$ - 2025 \$ 50 \$ 90 \$ 90	\$ - \$ 2026 \$0 \$0 \$0 \$200,000
\$	- \$ - \$ 2018 \$0 \$0 \$0 \$200,000 \$200,000	- - 2019 \$0 \$0 \$0 \$0 \$200,000 \$0	\$ - \$ - 2020 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$ - \$ - 2021 \$0 \$0 \$0 \$0 \$200,000 \$0	\$ - \$ - 2022 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$ - 2023 \$0 \$0 \$0 \$200,000 \$200,000	\$ - \$ - \$ 2024 \$0 \$0 \$0 \$0 \$200,000 \$0	\$ - \$ - \$ 2025 \$0 \$0 \$0 \$200,000 \$0	\$ - 2026 \$0 \$0 \$0 \$200,000 \$0
\$	- \$ 2018 \$0 \$0 \$0 \$200,000	- 2019 \$0 \$0 \$0 \$0 \$200,000	\$ - \$ - 2020 \$0 \$0 \$0 \$0 \$0 \$200,000	\$ - \$ - 2021 \$0 \$0 \$0 \$200,000	\$ - 2022 \$0 \$0 \$0 \$200,000 \$0 \$200,000	\$ - \$ - \$ 0 \$0 \$0 \$200,000 \$0 \$200,000	\$ - 2024 \$0 \$0 \$0 \$200,000 \$200,000 \$0 \$0	\$ - \$ 2025 \$0 \$0 \$0 \$200,000 \$200,000 \$0 \$0	\$ - \$ - 2026 \$0 \$0 \$0 \$200,000

Original TIF District

Page 1

Frozen Base Value - \$5	5,794,342
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Frozen Base Value - \$5,794,342				,		
	Column:	#1	#2 /	#3	#4	#5
	Fiscal Year	FY 14-15	FY 15-16	FY 16-17	FY 17-18	FY 18-19
	County Assessor's Value as of	1/1/2013	1/1/2014	1/1/2015	1/1/2016	1/1/2017
TIF Value Existing						
TIF Captured Value (Commercial Proper	tv @ 100%)	\$26,338,600	\$43,922,553	\$45,240,230	\$46,597,436	\$47,995,360
Commercial Property Rollback %		95.000%				90.000%
TIF Captured Value (Commercial Proper		\$25,021,670			\$41,937,693	\$43,195,824
_						
TIF Industrial Property @ 100%		\$5,979,566			\$13,634,883	\$14,043,930
Industrial Property Rollback %		95.000%				90.000%
TIF Captured Value (Industrial Property	Rollback Value)	\$5,680,588	\$11,566,967	\$11,913,975	\$12,271,395	\$12,639,537
TIF Personal Property/Agricultural @ 10	0%	\$145,190	\$85,082	\$87,634	\$90,263	\$92,971
Til Tersonari Toperty/Agriculturar & To	U 70	ψ143,130	ψ03,002	ψ01,004	ψ30,203	Ψ32,311
TIF Captured Value (Residential Propert	y 100 % Value)	\$11,430,435	\$10,404,970	\$10,717,119	\$11,038,633	\$11,369,792
Residential Property Rollback %		54.4002%				55.7335%
TIF Captured Value (Residential Propert	y Rollback Value)	\$6,218,180	\$5,799,054	\$5,973,026	\$6,152,216	\$6,336,783
	_					
Total TIF Property Value (Taxable	e)	\$37,065,627	\$56,981,400	\$58,690,842	\$60,451,567	\$62,265,114
Rate/Thousand		\$29.072	\$28.815	\$28.815	\$28.815	\$28.815
Total TIF Revenue (Taxable Value x Rate/	Thousand)	\$ 1,077,567.47	\$ 1,641,922.46	\$ 1,691,180.14	\$1,741,915.54	\$1,794,173.01
Total TIF Dollars		\$ 1,077,567.47	\$ 1,641,922.46	\$ 1,691,180.14	\$ 1,741,915.54	\$ 1,794,173.01
		+ 1,011,001111	+ 1,011,022110	+ 1,001,100111	*************************************	+ 1,101,1101
Current / Future Debt Service Requireme	ents GO Obligations	\$ 37,987.00	\$ 37,987.00	\$ 37,987.00	\$ 37,987.00	\$ 37,987.00
Current / Future TIF Revenue Obligation	s					\$ 28,067.00
Current / Future Interfund Loans			\$ 150,000.00	\$ 300,000.00		
			•	•		
UNCLAIMED T.I.F. DOLLARS		\$ 1,039,580.47	\$ 1,453,935.46	¢ 1 353 103 1 <i>1</i>	\$1,703,928.54	\$1,728,119.01
ONOLAIMED T.I.I . DOLLARO		₩ 1,033,300.47	Ψ 1,733,333.70	Ψ 1,555,155.14	ψ 1,703,320.34	ψ1,720,113.01
			_			
TIF Value Future Growth-Building Cor	npleted In Calendar Year:	2013	3 2014	2015	2016	2017
Commercial Property (100%)	•	\$0	\$0	\$0	\$0	\$0
Industrial Property (100%)		\$0	\$0	\$0	\$0	\$0
Agricultural Property (100%)		\$0			\$0	\$0
Housing Units Constructed/Year		() () 0	0	0
Housing Unit Value/Unit						
		\$200,000	. ,		\$200,000	\$200,000
Housing Units Constructed 100% Value		\$200,000 \$0	\$0	\$0	\$0	\$0
	_	\$200,000	\$0 \$0	\$0 \$0	\$0 \$0	. ,

SPEER FINANCIAL, INC.

November 13, 2015

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	#6		#7	#8	#9	#10	#11	#12	#13	#14
	FY 19-20		FY 20-21	FY 21-22	FY 22-23	FY 23-24	FY 24-25	FY 25-26	FY 26-27	FY 27-28
	1/1/2018		1/1/2019	1/1/2020	1/1/2021	1/1/2022	1/1/2023	1/1/2024	1/1/2025	1/1/2026
	\$49,435,220		\$50,918,277	\$52,445,825	\$54,019,200	\$55,639,776	\$57,308,969	\$59,028,238	\$60,799,086	\$62,623,058
	90.000%		90.000%	90.000%	90.000%	90.000%	90.000%	90.000%	90.000%	90.000%
	\$44,491,698		\$45,826,449	\$47,201,243	\$48,617,280	\$50,075,798	\$51,578,072	\$53,125,415	\$54,719,177	\$56,360,752
	\$14,465,247		\$14,899,205	\$15,346,181	\$15,806,566	\$16,280,763	\$16,769,186	\$17,272,262	\$17,790,430	\$18,324,143
	90.000%		90.000%	90.000%	90.000%	90.000%	90.000%	90.000%	90.000%	90.000%
	\$13,018,723		\$13,409,284	\$13,811,563	\$14,225,910	\$14,652,687	\$15,092,268	\$15,545,036	\$16,011,387	\$16,491,728
	\$95,761		\$98,633	\$101,592	\$104,640	\$107,779	\$111,013	\$114,343	\$117,773	\$121,307
	\$11,710,885		\$12,062,212	\$12,424,078	\$12,796,801	\$13,180,705	\$13,576,126	\$13,983,410	\$14,402,912	\$14,834,999
	55.7335%		55.7335%	55.7335%	55.7335%	55.7335%	55.7335%	55.7335%	55.7335%	\$1 4,634,999 55.7335%
	\$6,526,886		\$6,722,693	\$6,924,374	\$7,132,105	\$7,346,068	\$7,566,450	\$7, 793,444	\$8,027,247	\$8,268,064
	ψ0,320,000		ψ0,7 ZZ,033	ψ0,32 1 ,31 1	ψ1,132,103	ψ1,540,000	ψ1,300, 430	ψ1,133,444	Ψ0,021,241	ψ0,200,004
	\$64,133,068		\$66,057,060	\$68,038,772	\$70,079,935	\$72,182,333	\$74,347,803	\$76,578,237	\$78,875,584	\$81,241,852
	\$28.815		\$28.815	\$28.815	\$28.815	\$28.815	\$28.815	\$28.815	\$28.815	\$28.815
\$	1,847,998.20	\$ '	1,903,438.14	\$1,960,541.29	\$ 2,019,357.53	\$ 2,079,938.25	\$2,142,336.40	\$2,206,606.49	\$2,272,804.69	\$ 2,340,988.83
\$	1,847,998.20	\$	1,903,438.14	\$ 1,960,541.29	\$ 2,019,357.53	\$ 2,079,938.25	\$ 2,142,336.40	\$ 2,206,606.49	\$ 2,272,804.69	\$ 2,340,988.83
¢	37,987.00	\$	37,987.00	\$ 37,987.00	\$ 37,987.00	\$ 37,987.00	\$ 37,987.00	\$ 37,987.00		
Φ		\$	<u> </u>			<u> </u>		<u> </u>	¢ 20.067.00	¢ 20.067.00
\$	28,067.00	Þ	28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00	\$ 28,067.00
¢	. = 0.4 . 4 . 4 . 0									
J	1 791 077 20	¢.	1 927 29/ 1/	¢ 1 904 497 20	¢ 1 052 202 52	¢ 2 012 994 25	¢ 2 076 282 40	\$2 140 552 40	¢ 2 244 727 60	¢ 2 212 021 92
	1,781,944.20	\$	1,837,384.14	\$1,894,487.29	\$ 1,953,303.53	\$ 2,013,884.25	\$2,076,282.40	\$2,140,552.49	\$2,244,737.69	\$ 2,312,921.83
_		\$						· · · ·		
	2018	\$ '	2019	2020	<u>2021</u>	2022	2023	2024	2025	2026
<u>-</u>	2018 \$0	\$	<u>2019</u> \$0	2020 \$0	<u>2021</u> \$0	<u>2022</u> \$0	2023 \$0	<u>2024</u> \$0	<u>2025</u> \$0	2026 \$0
<u>-</u>	2018 \$0 \$0	\$	2019 \$0 \$0	2020 \$0 \$0	2021 \$0 \$0	2022 \$0 \$0	2023 \$0 \$0	2024 \$0 \$0	2025 \$0 \$0	2026 \$0 \$0
	2018 \$0 \$0 \$0	\$	2019 \$0 \$0 \$0	2020 \$0 \$0 \$0	2021 \$0 \$0 \$0	2022 \$0 \$0 \$0	2023 \$0 \$0 \$0	2024 \$0 \$0 \$0	2025 \$0 \$0 \$0	2026 \$0 \$0 \$0
	2018 \$0 \$0 \$0 0	\$	2019 \$0 \$0 \$0 0	2020 \$0 \$0 \$0 \$0	2021 \$0 \$0 \$0 0	2022 \$0 \$0 \$0 \$0	2023 \$0 \$0 \$0 0	2024 \$0 \$0 \$0 \$0	2025 \$0 \$0 \$0 0	2026 \$0 \$0 \$0 0
	2018 \$0 \$0 \$0 \$0 \$0 \$200,000	\$	2019 \$0 \$0 \$0 \$0 \$0 \$0 \$0	2020 \$0 \$0 \$0 \$0 \$0 \$0 \$200,000	2021 \$0 \$0 \$0 \$0 \$0 0 \$200,000	2022 \$0 \$0 \$0 \$0 0 \$200,000	2023 \$0 \$0 \$0 0 \$200,000	2024 \$0 \$0 \$0 \$0 \$0 \$0 \$0	2025 \$0 \$0 \$0 \$0 \$0 \$200,000	2026 \$0 \$0 \$0 \$0 \$0 \$200,000
	2018 \$0 \$0 \$0 0	\$	2019 \$0 \$0 \$0 0	2020 \$0 \$0 \$0 \$0	2021 \$0 \$0 \$0 0	2022 \$0 \$0 \$0 \$0	2023 \$0 \$0 \$0 0	2024 \$0 \$0 \$0 \$0	2025 \$0 \$0 \$0 0	2026 \$0 \$0 \$0 0